

Eastmont, LLC

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January 2, 2020

This Brochure provides information about the qualifications and business practices of Eastmont LLC (“Eastmont” or “Adviser”). If you have any questions about the contents of this brochure, please contact us at 412-708-2673 or robb@Eastmont.com. Eastmont is a registered investment adviser with the Commonwealth of Pennsylvania. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission (“SEC”) or by any state securities authority. Registration does not imply a certain level of skill or training.

Additional information about Eastmont is available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2: Material Changes

Since the last filing dated July 18th, 2019, there have been no material changes in the business services of Eastmont, LLC. In the future, this portion of the brochure will discuss specific material changes that are made to the brochure and provide clients with a summary of such changes to this and subsequent brochures within 120 days of the close of our business' fiscal year. We may further provide other ongoing disclosure information about material changes as necessary.

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Item 4: Advisory Business

Eastmont, established in 2018, provides solicitation services and investment advisory services to clients. As a registered investment advisor subject to Section 206 of the Advisers Act, Eastmont acts as a Fiduciary related to the conduct of its investment advisory services. As such Eastmont has an obligation to act in the best interest of its clients guided by the core fiduciary duties of loyalty and care.

Eastmont, LLC will be acting as a solicitor to recommend investment advisory firms to clients. Prior to introducing Pennsylvania clients to another investment adviser (“IA”), Eastmont will be responsible for determining whether the investment advisory firm is properly licensed, notice filed, or exempt from registration with the Department.

Eastmont will also provide personalized financial solutions to assist clients with a wide range of services including asset accumulation, allocation, preservation, diversification, growth, and transfer. We recognize that each client presents a unique set of circumstances, and, therefore our services are tailored to match the particular needs of each client.

The principal owner of Eastmont is Robert Rusiewicz.

As of January 1, 2020, regulatory assets under management were \$0.

Item 5: Fees and Compensation

Recommendation of Asset Managers: Eastmont will recommend asset managers to clients under a solicitation agreement. Eastmont will be compensated in accordance with the solicitation disclosure provided to the client.

Assets Under Management (AUM) Fees: Eastmont may be compensated for asset management based on a fee which is calculated based on the value of their client’s assets on the last business day of the previous quarter. Clients are billed in advance on a quarterly basis and fees can be pro-rated. Clients will be charged at the rate set forth in their Assets Under Management Agreement. AUM fees range from .25 to 1.25 annually.

The following schedule is a common range of charges. Each individual client agreement is open to negotiation. These fees may be considered higher than average as related to other investment advisory firms, as such, you may be able to attain similar services at a lesser cost elsewhere.

Negotiable Annualized Fees Schedule

Assets under \$500,000.00	1.25%
Assets between \$500,000.00 - \$5,000,000.00	1.00%
Assets above \$5,000,000.00	0.75%

*Retirement plans, 401k will be between .25% and .75%

Clients will have a period of five (5) business days from the date of signing an advisory agreement to unconditionally rescind the agreement and receive a full refund of all fees. Thereafter, either party may terminate the advisory agreement with 30 days written notice. Thereafter, either party may terminate the advisory agreement with 30 days written notice. Upon termination, fees will be prorated to the date of termination and the unearned portion will be refunded.

Other Advisor Fees: All fees paid to Eastmont for investment advisory services are separate and distinct from the fees and expenses that may be charged by other advisors (including separate account managers, mutual funds and/or ETFs). These fees and expenses are described in the management agreement or prospectus. These fees will generally include a management fee and other fund expenses. Accordingly, the client should review both the fees charged by other advisors and funds and our fees to fully understand the total amount of fees to be paid by the client and to thereby evaluate the advisory services being provided.

Custodian fees: In addition to our advisory fees, clients are also responsible for the fees and expenses charged by custodians and imposed by broker dealers, including, but not limited to, any transaction charges imposed by a broker dealer.

Item 6: Performance-Based Fees and Side-By-Side Management

Eastmont does not charge performance-based fees.

Item 7: Types of Clients

Eastmont generally provides solicitation and advisory services to individuals, companies, high net worth individuals, their related trusts, charitable organizations, and other entities.

Item 8: Methods of Analysis, Investment Strategies and Risk of Loss

Recommendation of Investment Advisors: When recommending Investment Advisory firms, Eastmont identifies firms that it believes have the capability to execute a given strategy and

bring value to the portfolio construction process. When performing due diligence on an Investment Advisory firm, Eastmont considers many factors. The factors will include Eastmont's experience with the firm, the historical risk/return characteristics of the firm; the asset base and financial stability of the firm, the longevity of the management team within the firm, the asset the size of the firm; the research capabilities of the firm; the firm's process for researching and selecting securities for implementation; the fees charged by the Investment Adviser Firm.

Eastmont will recommend the use of Investment Advisory Firms for certain clients. Eastmont will continue to conduct ongoing due diligence of such firms and monitor their performance. Eastmont's recommendations rely, to a great extent, on the Advisor's ability to successfully implement their investment strategy. In addition, Eastmont does not have the ability to supervise the firms on a day-to-day basis, if at all. The use of Investment Advisory Firms does not ensure a successful investment outcome. The past performance of an Investment Adviser, or the strategy implemented by the Adviser, is not a guarantee of future results.

Please Note: Past performance may not be indicative of future results. Different types of investments involve varying degrees of risk. Therefore, it should not be assumed that future performance of any specific investment or investment strategy will be profitable, equal any historical performance level(s), be suitable for your portfolio or individual situation, or prove successful. Please remember that it remains your responsibility to advise Eastmont LLC, in writing, if there are any changes in your personal/financial situation or investment objectives for the purpose of reviewing/evaluating/revising our previous recommendations and/or services or if you would like to impose, add, or to modify any reasonable restrictions to our investment advisory services.

Risks: All investments in securities include a risk of loss of your principal (invested amount) and any profits that have not been realized. Stock markets and bond markets fluctuate substantially over time. In addition, the performance of any investment is not guaranteed.

Mutual Funds, ETFs, and Annuities: An investment in a mutual fund (including a money market fund), ETF, or annuity sub-account involves risk, including the loss of principal. When evaluating the risk associated with a particular mutual fund, ETF and/or annuity sub-account, an investor should refer to the applicable prospectus.

Item 9: Disciplinary Information

Eastmont has no legal or disciplinary events to report that would impact the evaluation by a client or investor (or potential client or investor) of Eastmont's advisory business or the integrity of our management.

Item 10: Other Financial Industry Activities and Affiliations

Employees of Eastmont LLC, are licensed insurance agents. As such, these individuals are able to receive separate, yet customary compensation resulting from implementing insurance transactions on behalf of advisory clients. Clients, however, are not under any obligation to engage these individuals when considering implementation of advisory recommendations. The implementation of any and all recommendations is solely at the discretion of the client.

Item 11: Code of Ethics

Eastmont has adopted a Code of Ethics for all supervised persons of the Firm describing its high standards of business conduct and fiduciary duty to its clients. The Code includes provisions relating to the confidentiality of client information, a prohibition on insider trading, guidelines surrounding gifts and business entertainment items, personal securities trading, conflicts of interest, among other things. All supervised persons must acknowledge the terms of the Code initially upon hire as well as annually, or as amended.

Our Code of Ethics is designed to assure that the personal securities transactions, activities and interests of our employees will not interfere with making decisions in the best interest of advisory clients.

Employees may maintain personal securities accounts provided any personal investing by an employee in any accounts in which the employee has a beneficial interest is consistent with the Firm's personal trading guidelines and applicable regulatory requirements. All reportable transactions are reported to the Compliance Officer in accordance with the reporting requirements outlined in the Code and personal trading is monitored in order to reasonably prevent conflicts of interest between Eastmont and its clients.

We will provide a copy of our Code of Ethics to any client or prospective client upon request.

Item 12: Brokerage Practices

Clients select the broker-dealer and custodian for their accounts. Eastmont may recommend and clients may select various broker-dealers and custodians. Although we may recommend that clients establish accounts at certain custodians, it is the client's decision where to custody their assets.

Custodians are generally compensated by account holders through commissions and other transaction-related or asset-based fees for securities trades that are executed through a Custodian or settle into Custodian accounts.

Custodian products and services that assist us in managing and administering our clients' accounts include software and other technology that:

- provide access to client account data (such as trade confirmations and account

statements);

- facilitate trade execution and trade orders for multiple client accounts;
- provide research, pricing and other market data;
- assist with back-office functions, recordkeeping and client reporting.

Eastmont endeavors at all times to put the interests of its clients first. Clients should be aware, however, that the receipt of benefits described above by Eastmont in and of itself creates a conflict of interest and may influence Eastmont's choices for investments, custody and brokerage services.

Soft Dollar Arrangements: Eastmont does not receive research or other products or services other than execution from a broker-dealer or a third party in connection with client securities transactions.

Brokerage for Client Referrals: Eastmont does not recommend broker-dealers to clients based on our interest in receiving client referrals.

Directed Brokerage: Eastmont does not require or permit clients to direct brokerage.

Trade Allocation and Aggregation: Eastmont does not aggregate brokerage orders for clients.

Item 13: Review of Accounts

Reviews: Eastmont, LLC will not provide any client reviews. The advisory firms for which Eastmont will solicit typically have a minimum of annual account reviews conducted by a consultant. These reviews include a review of the client's financial planning and asset allocation requirements. Additionally, they may review other tax, estate or investment planning needs. Client accounts may also be reviewed based on client requests, changes to investment markets, or changes to client circumstances. Any questions regarding account reviews should be directed to the advisory firm that holds your account.

Reporting: Clients receive statements no less than quarterly from a qualified custodian detailing account holdings and activity. We urge clients to review the account statements received from the custodian and direct any questions to their adviser.

Item 14: Client Referrals and Other Compensation

Eastmont does not compensate any unrelated persons for client referrals.

Item 15: Custody

Eastmont does not maintain custody for client accounts.

Cash and securities are maintained at a qualified custodian within the meaning of the Adviser's Act. Clients will receive account statements directly from a qualified custodian at least quarterly and should carefully review those statements.

Item 16: Investment Discretion

Eastmont, LLC can handle both discretionary and non-discretionary accounts. The discretionary authority granted to Eastmont, LLC when a client enters the client agreement is limited. The authority limits the discretion to purchases and sales within the account. Eastmont, LLC members have no authority to transfer assets to or from accounts, other than deducting fees on a quarterly basis. Therefore, the discretion is limited and may be canceled by the client at any time.

Item 17: Voting Client Securities

Eastmont does not accept proxy voting authority with respect to client securities

Item 18: Financial Information

Registered investment advisers are required to provide you with certain financial information or disclosures about the firm's financial condition. Eastmont does not require or solicit prepayment of fees more than six months in advance. Additionally, Eastmont has no financial commitment that impairs its ability to meet contractual and fiduciary commitments to clients, and has not been subject to a bankruptcy proceeding.

Item 19: Requirements for State-Registered Advisers

- See ADV Part 2B below
- Performance Fees -None
- Disciplinary History - None
- Arrangement with Issuers - None

Eastmont, LLC

ADV Part 2B
January, 2020

Robert S Rusiewicz

Eastmont, LLC
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(412)708-2673

Robb@eastmontllc.com

This Brochure Supplement provides information about Robert S Rusiewicz that supplements the Eastmont LLC. brochure, a copy of which you should have received. Please contact Robert S Rusiewicz, Chief Compliance Officer, of Eastmont LLC. if you did not receive the brochure or if you have any questions about the content of this supplement.

Additional information about Robert S. Rusiewicz is available on the SEC's website at www.adviserinfo.sec.gov

Educational Background and Business Experience

Robert S Rusiewicz

Education

Robert S Rusiewicz was born in 1968.

Executive Certificate in Financial Planning, Duquesne University, Pittsburgh PA

M.B.A. West Virginia Wesleyan College, Buckhannon, WV

Mortuary Science Degree, Pittsburgh Institute of Mortuary Science

B.S. in Outdoor Recreation, Minor in Business, Davis & Elkins College, Elkins, WV

Business Background

January, 2019-Present	Owner and Chief Compliance Officer of Eastmont, LLC.
From 2009 -2016	Marketing Director and producer with Solenture, Inc.

Mr. Rusiewicz has obtained his Series 65 securities licenses and holds a life accident and health insurance license.

EXPERIENCE

Managing Partner & CCO EASTMONT LLC. East Oakmont, PA 2016 to Present

Created Eastmont LLC., a single-entry point solution for private clients and corporations adding value in the complicated areas of Asset Management, Employee Benefits and Insurance. Eastmont provides advice and partners with well-established firms in their respective areas of expertise. Eastmont delivers financial resources for clients via demonstrating integrity, compassion and understanding the client's needs through providing innovative solutions.

Director of Marketing, Solenture Inc., Pittsburgh, PA 2009-2016

Solenture Inc., provides comprehensive solutions to businesses, executives and their families. These services include Executive Total Rewards, Wealth Management, Retirement, Employee Benefits, Consulting and Outsourcing. Comprehensive Solutions for Businesses.

- Developed trusting relationships with individual clients and organizations who identified a need for financial services
- Sales and Marketing- Led the company through developing relationships and delivering introductions through executive level entry points for private and publicly owned corporations
- Demonstrated competency with services from a clientele of privately held companies to Fortune 500 companies
- Fee Based Asset Management- By demonstrating trust and integrity, efforts resulted with the placing of millions U.S. dollars of assets under management with partner firms through solicitor agreements.

- Life Insurance- Designed life insurance solutions for individuals & advanced markets
- Brokered healthcare and employee benefit packages for Corporations.
- Provided cost saving solutions for our clients with various tax optimization strategies
- Provided 401k & Retirement Solutions in compliance with regulating authorities

Disciplinary Information

Robert S Rusiewicz has no disciplinary events to disclose.

Other Business Activities

Robert S Rusiewicz is a licensed insurance agent. As such, he is able to receive separate, yet customary, compensation resulting from insurance product transactions.

Additional Compensation

Robert S Rusiewicz has no information to report applicable to this item.

Supervision

Robert S Rusiewicz is required to understand and follow the firm's Policies and Procedures. Our Policies and Procedures are designed to meet the requirements of the SEC Investment Advisor Compliance Program Rule and to assist the firm and our Supervised Persons in preventing, detecting and correcting violations of law, rules and our policies. He is also subject to various requirements under the Advisors Act and rules adopted under the Advisors Act and our Code of Ethics. These requirements include various anti-fraud provisions, which make it unlawful for advisers to engage in any activities which may be fraudulent, deceptive or manipulative. Robert S. Rusiewicz does not have a supervisor because he is the sole employee and owner. Robert S Rusiewicz phone number (412)-708-2673.

Item 7 — Requirements for State-Registered Advisers

Eastmont, LLC

Mr. Rusiewicz has never been accused or found liable in any arbitration claim alleging damages in excess of \$2,500, involving an investment or an investment-related business or activity; fraud, false statements, or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair or unethical practices.

Mr. Rusiewicz has never paid an award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving an investment or an investment-related business or activity; fraud, false statements, or omissions; theft, embezzlement, or other wrongful taking of property; bribery, forgery, counterfeiting, or extortion; or dishonest, unfair, or unethical practices.

Mr. Rusiewicz has no Liens awarded against him.

At current, Mr. Rusiewicz does not have any legal or disciplinary events to disclose currently. Mr. Rusiewicz is not the subject of any pending legal, disciplinary, administrative or bankruptcy proceedings.